



United Heritage Charity Foundation

2015 ANNUAL REPORT

CHAIRMAN'S REPORT *May Lofgreen*

The United Heritage Charity Foundation remains committed to its mission of supporting deserving organizations that make a difference in their communities. Since its establishment in 2003, the Foundation has donated \$1,331,520 to local charities. The Foundation places significant importance on organizations that support education initiatives, medical research, sick and at-risk children, elderly assistance and military and veteran assistance.

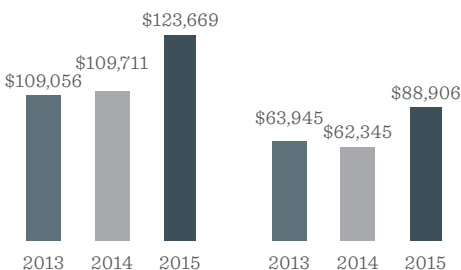
The United Heritage Charity Foundation Auto Raffle was a tremendous success in 2015, bringing in a total of \$65,887 through ticket sales. The Auto Raffle continues to be the leading fundraiser of the Foundation with a total of \$266,481 raised over five years. Because of the Auto Raffle and several other fundraising efforts, the Foundation was able to donate \$88,906 to various organizations and charities in 2015.

Another important endeavor of the Foundation is the United Heritage Community Scholarship. This year, the Foundation awarded a total of \$10,000 in scholarships to two high school seniors who exemplify the credit union philosophy of "People Helping People." Over the past 15 years, more than \$80,000 in scholarships has been awarded to 21 recipients.

Reflecting on the activities of 2015, I am extremely pleased with the Foundation's accomplishments. The United Heritage Charity Foundation Board of Directors continues to provide imperative guidance to guarantee the Foundation's goals are achieved. With the support of the community and United Heritage Credit Union, we are able to maintain our objective to make our communities a better place to live, work and attend school.

2015 FINANCIALS

BEGINNING FUNDS	\$ 117,075.74
CONTRIBUTIONS RECEIVED	\$ 123,669.27
DONATIONS MADE	\$ 88,906.00
OPERATIONAL EXPENSES	\$ 10,437.95
ENDING FUNDS	\$141,401.06



CONTRIBUTIONS
RECEIVED

DONATIONS
MADE

2015 BOARD OF DIRECTORS

- May Lofgreen,
Chairman
- Jesse Lofgreen,
Vice Chairman
- Harold Keyes,
Secretary / Treasurer
- H. Ralph Wilburn
- Danielle Harris

CHARITIES SUPPORTED IN 2015

- African American Youth Harvest Foundation
- Alzheimer's Association
- American Heart Association
- American Legion Post 326
- Big Brothers Big Sisters
- Breast Cancer Resource Center
- Catalysts Teen Center
- Children's Advocacy Center of Smith County
- Children's Medical Center Foundation
- Children's Miracle Network
- Comfort Crew
- Cornerstone Credit Union Foundation
- Drive-A-Senior
- East Texas Food Bank
- Goodwill Industries of Central Texas
- Hays-Caldwell Women's Center
- Hospice Austin
- Joyful Horse Project
- Junior Achievement
- Lake Travis Christmas Hope
- Literacy Coalition of Central Texas
- Onion Creek Senior Citizens Center
- Partners in Hope
- The Arc of the Capital Area
- Therapy Pet Pals of Austin
- Williamson County Animal Shelter
- Youth2Seniors



2015 AUTO RAFFLE

The Charity Foundation held its fifth annual Auto Raffle in 2015. Grady Bell was the winner of the 2015 Honda Civic LX Sedan in partnership with Howdy Honda. This year, a total of 65,887 tickets were sold online, in person and by phone. The raffle has now raised \$266,481 in five years through ticket sales.

2015 UNITED HERITAGE COMMUNITY SCHOLARSHIP

David Forrister and Olivia Hall were chosen as esteemed recipients of the 2015 United Heritage Community Scholarships. Both students were awarded \$5,000 for their continued education. Two scholarships are awarded every year based on an extraordinary combination of community service, character, leadership, scholastic achievement and extracurricular activities.



THE ARC OF THE CAPITAL AREA

United Heritage Charity Foundation was the Presenting Sponsor for the 2015 Swinging Fore the Arc with Ed Clements golf tournament fundraiser. The Foundation is proud to assist The Arc of the Capital Area in providing essential services to individuals and families affected by disability in Central Texas.

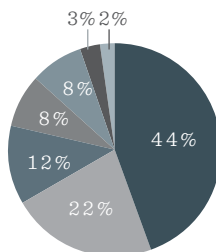


TEAM UNITED HERITAGE

In 2015, 88 United Heritage Credit Union employees served as Team United Heritage volunteers. Throughout the year, Team United Heritage participated in 20 events across Central and East Texas, donating 391 hours and raising over \$19,994 in funds and goods. The Foundation is proud to partner with Team United Heritage to provide additional support to their charitable activities in our communities.



DISTRIBUTIONS BY CATEGORY 2003-2015



Family & Children	\$ 586,214.00
Healthcare	\$ 299,221.00
Education	\$ 165,164.00
Human Services	\$ 105,571.00
Credit Union Foundations	\$ 101,575.00
Military / Veterans Assistance	\$ 45,750.00
Other	\$ 28,025.00
TOTAL	\$ 1,331,520.00

United Heritage Charity Foundation
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